TOP 5 MOST RECALLED BRANDED INTEGRATIONS—REALITY

Travelocity □ Phil Keoghan tells The Amazing Race (CBS, Oct 9) challenge winners that they 170 (recall index) have won a trip to Dubai. Travelocity Andy and Tommy win cars by The Amazing Race winning the last leg. (CBS, Dec 4) 164 Travelocity Phil Keoghan tells challenge The Amazing Race winners that they have won a (CBS, Oct 23) trip to Bali. 162 **BLT** Restaurant Paul shouts he is the Hell's Kitchen head chef. (FOX, Sep 19) 161 Cups are on the judges' table The X-Factor while they watch the (FOX, Oct 25) contestants perform. 150

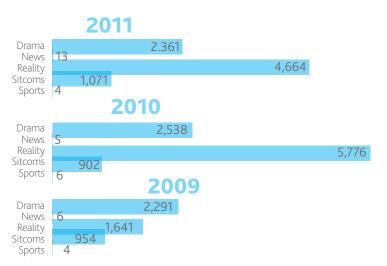
TOP 5 MOST RECALLED BRANDED INTEGRATIONS—SCRIPTED (Drama/Sitcom)

 □ Sheldon uses hand sanitizer The Big Bang Theory I after he puts a live snake in a (CBS, Oct 27) desk drawer. 209 (recall index) Tessa describes the official Red Bull drink of suburbia; people Suburgatory (ABC, Sep 28) drink it repeatedly. 206 Porsche Alan is bribed to vote by a Two and a Half Men brand new red car. (CBS, Jan 2) 205 | Amy suggests that the group Milton Bradley - Twister I play the travel version of a The Big Bang Theory (CBS, Nov 17) 199 Wolowitz comments on the Wizards of the Coast Games Dungeons & Dragons way that Sheldon plays a board game. The Big Bang Theory (CBS, Oct 6)

Brand/product integrations in Primetime Broadcast Programs

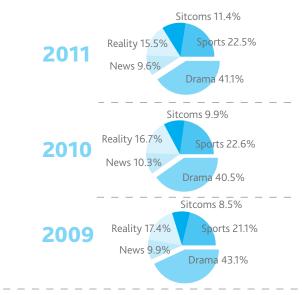
Read as: In 2011, TV viewers were 70 percent more likely to recall the Travelocity mention during the October 9 airing of Amazing Race (CBS) than they were any other brand/product mention in a reality program

PRODUCT PLACEMENT OCCURRENCES* BROADCAST



*Primetime entertainment programming on five Broadcast networks (ABC, CBS, CW, FOX, and NBC). First-run episodes only. As a result of coding enhancements implemented in 2009, occurrence counts now reflect the total number of show segments in which a brand/product appears or is mentioned.

SHARE OF PRIMETIME VIEWERSHIP



SOURCES

198

- 1. Nielsen, NPOWER, Live+7, Prime (9/21/11 1/29/12)
- 2. Nielsen, NPOWER, Live+7 v. Live, Prime (9/21/11 1/29/12)
- 3. Nielsen, Ad*Views, Prime (2011)
- 4. Nielsen, PlaceViews, Prime, Broadcast only (2011)



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STATE OF THE MEDIA SPRING 2012

ADVERTISING & AUDIENCES

PART 1: PRIMETIME BY GENRE



AN IN-DEPTH LOOK AT AUDIENCES AND ADVERTISING PRIMETIME BY GENRE

Share of primetime viewership to **SITCOMS** increased 2% from the same time period a year ago

Consumers have more TV choices than ever before, both in terms of how and where they tune in and what they watch. Nielsen in the first of a three-part series of insights that tackles these questions looks at the viewership and advertising across five traditional primetime genres.

Season-to-date among the select group of genres during Prime, Dramas account for 41 percent of viewership, 58 percent of timeshifted viewing, 35 percent of TV ad spend, and 29 percent of broadcast product placements.

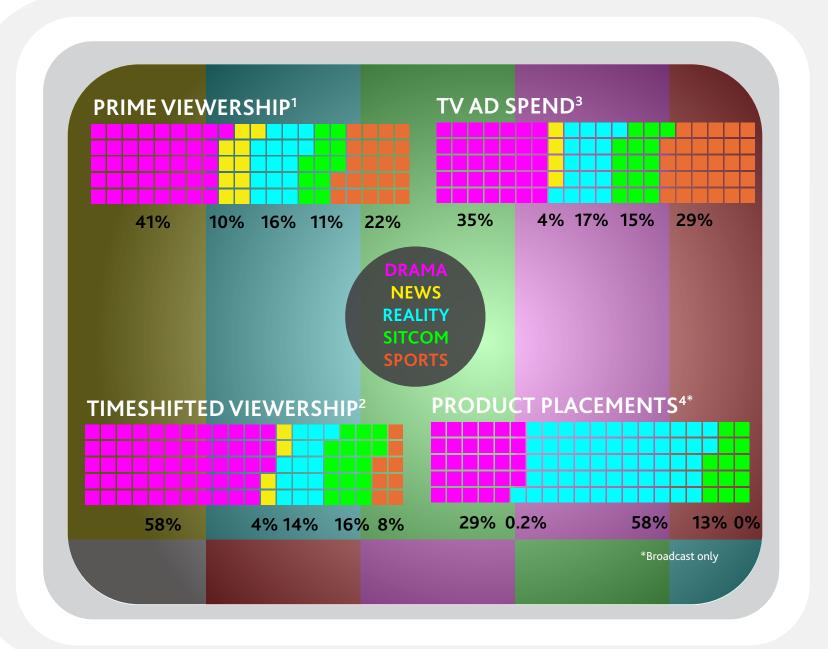
Broadcast and Cable. Primetime is defined as Monday-Saturday 8pm to 11pm and Sunday 7pm to 11pm.

TRAVELOCITY

Most Recalled Brand in a Primetime Reality Program

more likely to recall the Travelocity mention during the October 9, 2011, airing of Amazing Race (CBS) than they were any other brand/product mention in a reality program

PURELL Most Recalled Brand in a Primetime Scripted Program as likely to recall the Purell mention during the October 27, 2011, airing of The Big Bang Theory (CBS) than they were any other brand/product mention in a scripted program



4,664 number of product placements in broadcast Reality programming, accounting for over half of all placements in 2011

was spent on advertising in primetime Sports programming in 2011









of time-shifted primetime broadcast programming is

played back the same day

it was recorded.

is played back within three days

Source: Nielsen